

Quick Trial Checklist

Та	sk	Completed
1.	Motions to Be Made or Renewed Just Prior to Trial	
	a. Motions to amend or supplement pleadings or pretrial statement or order	
	b. Motions for continuance	
	c. Motions in limine	
	d. Motions for Summary Judgment or Judgment on Pleadings	
	e. Motions to bifurcate	
	i. Damages from liability	
	ii. Right to an accounting from liability for accounted for items	
	iii. Determination of amount of punitive damages from other issues	
	f. Motions to place limitations on opening statements (time, scope, demeanor, and detail)	
	g. Appropriate §57.105 or Rule 11 motions or demands	
	h. Motion to use computer, video, or other technical aids in courtroom	
2.	Motions to Be Made at Start of Trial	
	a. Motion to exclude witnesses a/k/a invoking the "rule"	
	b. Renew denied motions for continuance	
	c. Renew denied motions in limine or reconsider granted motions; get definite rulings	
3.	Jury Selection/Voir Dire	
	a. Object if opponent argues, seeks promises, presents facts or legal matters, or misleads	
	b. Object to peremptory challenges based on protected status (race, gender, etc.)	



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Та	isk		Completed
	C.	 Empaneling an Improper Juror – 8 steps to preserve the error: i. Timely motion to strike the juror for cause; ii. Improper denial of the motion; iii. Exhaustion of all peremptory challenges during the jury selection process; iv. A request for additional peremptory challenges; v. Identification of the juror(s) to be stricken with the additional challenges; vi. Denial of the request for additional challenges; vii. Renewed objection <u>or</u> acceptance of the jury subject to the prior objection immediately before the jury is sworn <u>even</u> if the court does not ask counsel whether they accept the jury; viii. The objectionable juror must serve on the jury. 	
	d.	Remember, if you have a peremptory challenge left, the trial court may not refuse to allow you to back strike. Under Florida law, it is per se reversible error to deny a party its right to exercise a peremptory challenge against a juror that has not been sworn.	
4.	Ор	ening Statements	
	a.	Contemporaneous objection to improper opening (no inferences, argument, explanations of law, references to inadmissible evidence, excluded evidence, personal opinions)	
	b.	Ask for instructions to jury to address improper opening	
	C.	Move for mistrial if improper opening is too prejudicial	
	d.	Move for directed verdict if opposition makes fatal admissions in opening	
5.	Ob	jections to Use of Particular Witnesses	
	a.	Violates order on motions in limine — move for mistrial	
	b.	Object to witness if violated exclusion order	
	C.	Object to undisclosed expert testimony	
	d.	Object to undisclosed witnesses	
	e.	Object to lay witness offering undisclosed expert opinions	
6.	Ob	jections to Particular Questions	
	a.	Ambiguous	
	b.	Argumentative	
	C.	Assumes facts not in evidence	
	d.	Badgering or harassment	
	e.	Best evidence	
	f.	Competence of witness	
	g.	Compound	



Task		Completed
h.	Compromise and settlement	
i.	Cumulative	
j.	Embarrassment	
k.	Foundation	
I.	Hearsay	
m	. Immaterial	
n.	Insurance	
0.	Irrelevant	
p.	Leading	
q.	Misleading	
r.	Narrative	
S.	Opinion (improper)	
t.	Parol evidence	
u.	Prejudicial effect. v. probative value	
V.	Privilege	
w.	Not probative	
х.	Speculative	
у.	Surprise	
Z.	Vague	
aa	. Improper impeachment	
7. 0	bjections to Non-Testimonial Evidence	
a.	Authenticity	
b.	Best evidence	
c.	Foundation	
d.	Hearsay	
e.	Irrelevant	
f.	Misleading	
g.	Prejudicial	



Task	Completed
h. Privilege	
i. Summary improper	
j. Surprise—failure to produce prior to trial	
8. Proffer Evidence Over Sustained Objections to Testimony or Documents	
a. Put excluded testimony on record	
b. Identify proffered documents and include in court file	
9. Deposition Testimony Used at Trial	
a. Include page and line number references for all deposition testimony received in record	
b. Provide copy of text to court reporter for use in transcription; always require court reporter to transcribe everything spoken while deposition is read or played	
c. For video depositions, put video clips into record	
d. Make contemporaneous objections to objectionable deposition testimony & move to strike	
10. Before Resting	
a. Confirm admission of all evidence on evidence checklist	
b. Confirm your prima facie case against your legal elements checklist	
11. At Close of Plaintiff's Case	
a. Move for directed verdict, nonsuit, involuntary dismissal, judgment as matter of law	
b. Move to reconsider orders in limine or denied motions in limine, in light of plaintiff's evidence	
c. Raise all " opening the door" arguments	
d. Move to re-open case if issue is failure of evidence that can be cured	
12. At Close of All Evidence	
a. Renew directed verdict motion	
13. Charge Conference, Jury Instructions, and Verdict Forms	
a. File all of your requested instructions, including supplemental or modified instructions that you subsequently prepare, with the clerk of the court	
 Be sure you correctly fill in blanks in standard instructions and decide what alternative or bracketed parts should be included. If you are opposing a standard instruction, give the court a reason to do so and get a ruling on the record 	a 🗌
c. Make sure all jury instructions are numbered before the charge conference starts, so it will be clear on the record what is being discussed	



Task		Completed
d.	Make sure opponent files clean set of all proposed instructions	
e.	Do not simply hand the instructions to the court; state on the record that you are also filing a set with the clerk	
f.	Hold charge conference on record (i.e., make sure court reporter is present) and make sure all rulings of the court are on the record	
g.	Make sure that all rejected instructions are filed with the clerk of the court	
h.	Object to objectionable instructions. Be aware that merely objecting to the other side's wrongful instructions will not suffice; you must propose a correct instruction	
i.	At the close of the charge conference, object to the denial of your requested instructions, object to the modified instructions and state why they should not have been modified, and object to the giving of the other side's instructions that were previously objected to	
j.	Make it clear on the record which instructions you are agreeing to and which you are objecting to and why	
k.	Join on the record in your co-defendants' requested instructions and objections	
I.	Make sure your requested instructions and objections conform to your position on motions for directed verdict. Update your requested instructions to account for the court's directed verdict rulings, while being sure to note any continuing objections to those rulings	
m.	Have final instructions copied, printed out, and filed with the court	
n.	Make sure that the court's oral instructions conform to the written instructions that will be submitted to the jury, correct any error in this regard and consider moving for mistrial	
0.	After the instructions are read to the jury but before the case is given to the jury, approach the bench for a sidebar to renew your requested instructions and renew your objections previously made	
p.	Make sure that the verdict form conforms to the court's instructions, while preserving any objections to that verdict form	
q.	File proposed special interrogatory verdict forms	
14. Cl	osing Argument—Contemporaneous Objections/Motion for Mistrial	
a.	Appeals to jury bias, prejudice, or pecuniary interest	
b.	Golden rule	
C.	Misstates evidence or refers to matters not in evidence	
d.	Misstates law	



Task	Completed
e. Personal attacks on parties or counsel	
f. Personal opinion	
g. Prejudicial	
15. Post-Closing Motions	
a. Mistrial based on objections or fundamental error	
16. Jury Deliberations	
a. Make record of all jury inquiries during deliberations	
b. Make record of testimony, exhibits, or other evidence the jury asks specifically to review	
c. Make sure the correct number of principal jurors retires to consider the case. No alternate jurors should be included in deliberations unless they have replaced a principal juror who has been discharged	
17. Jury Verdict—Before Jury Is Discharged	
a. Consider whether to object to inconsistencies in verdict, to avoid waiver argument	
b. Ask for clarification and further deliberations to resolve inconsistencies	
c. Object and move for mistrial based on irregularities, misconduct, or inadequacies in jury verdict	
18. Jury Verdict—After Jury Is Discharged	
a. Motion to set aside verdict and enter judgment in accordance with motion for directed verdict	
b. Motion for new trial	
c. Motion for Additur/Remittitur	
19. Preserving Evidence for Appellate Review	
a. Original admitted exhibits in clerk's file	
b. Double-check with clerk on what clerk shows as admitted or not, and clarify if different from what you show	at 🗖
c. Original exhibits that were not admitted into evidence identified and in clerk's file (make sure exhibits admitted into evidence and exhibits marked for ID are <u>both</u> retained)	
d. Include demonstrative exhibits and aids in clerk's office	
e. Keep exact copies of all identified exhibits and demonstrative materials	