

Mergers and Acquisitions

Overview

We represent public and private companies in all aspects of merger and acquisition transactions, including tender offers, going-private transactions, asset sales, and shareholder solicitations. Our experience includes the acquisition and sale of businesses based in the United States and abroad including banks; electric utilities; sports franchises; hospitals and other health care-related entities; broadcasting stations, and advertising agencies. Our clients are involved in activities as diverse as manufacturing, technology, construction, staffing, and seafood processing.

Representative Services

- Public and private acquisitions
- Asset and stock purchase as well as merger transactions (direct, forward, and reverse triangular)
- Joint ventures
- Hostile takeovers and defenses such as poison pills
- Prepare companies to be acquired
- Hart-Scott-Rodino reporting

Our Team

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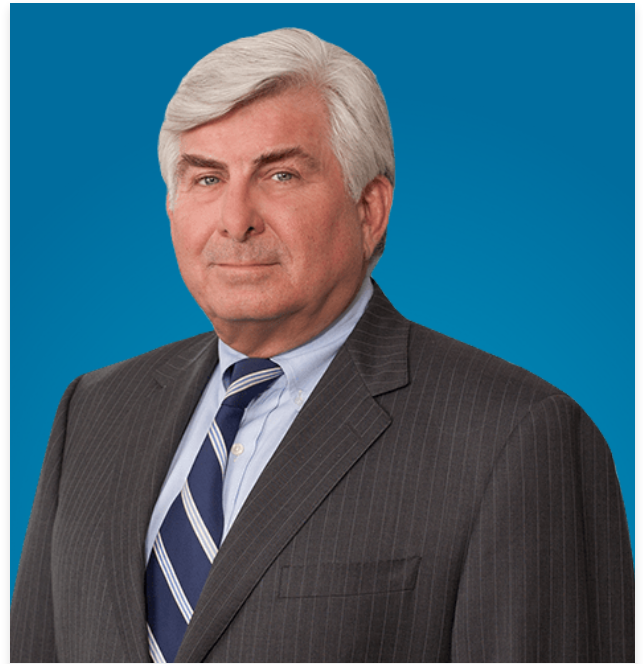


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