# Nonprofit Organizations

### Overview

CARLTON

We represent nonprofit, philanthropic, and tax-exempt organizations throughout the United States. We help nonprofit organizations report to the public/government, obtain and maintain their taxexempt status, and manage their contractual relationships. As their corporate and tax counsel, we work collaboratively with each organization's board members and management.

Additionally, our government law team identifies, tracks, analyzes, and summarizes legislative proposals and political and policy considerations, assessing their impact on nonprofit client operations. They also assist in drafting legislation and amendments to legislation, help pass or defeat legislative proposals, and use their extensive political relationships for the clients' benefit.

Our services include advising on:

- IRC Section 501(c) corporate governance issues
- State nonprofit law updates
- Tax exemption
- Mergers and acquisitions
- Financing arrangements
- Contracts with technical, financial, and other vendors
- Day-to-day operational contracts and agreements
- Nonprofit and for-profit relationships
- Charitable contributions, trusts, and endowments
- Intellectual property contract evaluations and litigation
- Employment contracts
- Benefit and compensation plans
- Personnel matters

- Governmental regulation, rulemaking, and compliance
- Contractual relationships with state and local government and community-based organizations
- Wealth planning (for family-owned foundations)
- Real estate transactions, construction projects, and permitting

# Experience

- Represent Miami-Dade County's official economic development partnership in all legal matters.
- Structured merger of nationally recognized tax-exempt public charities.
- Represented charter schools throughout Florida in obtaining federal tax-exempt status.
- Represented blood banks in challenge of rules relating to tax-exempt status.
- Negotiated and drafted employment and intellectual property contracts between nonprofit organizations and for-profit companies.
- Represented health care organizations in administrative and government matters.

## Insights

04.01.2021 Gov. DeSantis Signs COVID-19 Business Liability Protection Bill Into Law

#### 06.26.2018

Retirement Plans Can Solve the Million-Dollar Problem for Entities at Risk of Excise Taxes on Compensation

12.21.2017 Parking Is Now A Taxable Expense

#### 10.31.2017 Stop "Partnering" and Begin "Strategically Allying"

09.26.2017 Intellectual Property

09.12.2017 Corporate Governance and D&O Indemnification

09.05.2017 Charitable Solicitation Registration

07.25.2017 Raffles and other Games of Chance

07.18.2017 Sharing Expenses

07.11.2017 Are your Workers Employees or Independent Contractors?

03.01.2011 Annual Review of Developments in Business and Corporate Litigation, Chapter 23

04.20.2010 Rebuilding Haiti: Beware of the FCPA

03.01.2010 Annual Review of Developments in Business and Corporate Litigation, Chapter 24

03.09.2009 Real Estate Asset Valuation: Acquiring a Fractured Condominium Project

03.04.2009 Capitol e-Report - Florida Emergency Management Director to Leave

#### 03.04.2009 Capitol e-Report - Governor Charlie Crist's 2009 State of the State Address

03.03.2009 Capitol e-Report - 2009 Florida Legislature Convenes

03.01.2009 Annual Review of Developments in Business and Corporate Litigation, Chapter 24

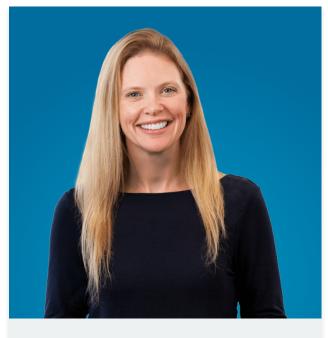
02.24.2009 Capitol Report - Pre-Session Review

02.22.2009 Capitol e-Report - Governor Crist Releases Budget Recommendation for the 2009-2010 Fiscal Year

10.17.2008 Positioning Real Estate and Lending Practitioners to Respond to the Emergency Economic Stabilization Act of 2008

### **Our** Team

Key Contacts



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### **Related Practices**

- Health Care
- Corporate Law and Governance
- Employee Benefits, Compensation & ERISA
- Estates, Trusts and Probate
- Government Affairs and Lobbying
- Government Law & Consulting
- Institutional Investment and Finance

- Intellectual Property
- Labor & Employment
- Mergers and Acquisitions
- Tax
- Technology & Intellectual Property Transactions
- Private Equity and Venture Capital
- Business Transactions
- Education

### **Related Industries**

• Health Care