Jordan D. August

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Overview

Jordan August practices in the areas of taxation, estate, and business planning. Jordan advises individuals and businesses on a variety of federal income, gift, and estate taxation and state taxation planning and controversy matters. His practice focuses on providing tax advice and long-term planning to individuals, closely held companies, including partnerships, S corporations, and C corporations, limited liability companies, tax-exempt organizations, and trusts.

He counsels high net worth individuals regarding their wealth preservation, estate planning, business succession planning, and charitable and family gifting needs, including multigenerational transfers of wealth. Jordan has experience in the areas of probate, estate and trust administration, federal gift and estate taxation, and representation of fiduciaries and beneficiaries of estates and trusts.

Jordan represents businesses and nonprofit organizations on organizational and corporate governance matters, mergers and acquisitions, restructurings, and other business transactions. As a business and nonprofit advisor, Jordan counsels clients on life cycle events, including entity formation, reorganizations, both taxable and non-taxable, and liquidation events, and drafts corporate governance documents, including limited liability company operating agreements, partnership agreements, and bylaws. He also advises and assists clients with the preparation of rules, terms, and other contractual arrangements regarding product and branding promotions and charitable fundraisers, including raffles, sweepstakes, contests, and other games of chance and games of skill.

Areas of Focus

Practices

- Business Transactions
- Corporate Law and Governance
- Private Equity and Venture Capital
- Public and Private Offerings
- Estates, Trusts and Probate
- Esports and Electronic Gaming
- Qualified Opportunity Zone Task Force
- Tax
- Technology
- Nonprofit Organizations

Industries

- Technology

Insights

08.01.2018
Application of Section 199A to Domestic Taxpayers Engaged in U.S. and Foreign Business Operations
Corporate Taxation

06.20.2018
The Hidden Cost of Settling a Qui Tam Claim

10.03.2017
Comprehensive Tax Reform in the News: The Republican Framework Released

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09.26.2017
New Partnership Audit Rules – Plan Ahead Before the Tax Bill Arrives

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04.25.2016
Partnerships Must Respond to New Audit Rules

03.01.2014
The New 3.8 Percent Tax on Net Investment Income of Individuals, Estates, and Trusts

05.01.2011
Federal Income Taxation of Single Member Entities: “Tax Nothings”

08.01.2008
Understanding FIN 48, Accounting For Uncertainty In Income Taxes, And Resulting Implications Under Sarbanes-Oxley

News

02.21.2024
Carlton Fields New Practice Leaders Featured in Law360: “Carlton Fields Names New Leaders of 3 Practice Groups”

02.20.2024
Carlton Fields Names New Practice Group Leaders

03.07.2019
199A Planning Strategies Put Spotlight on Foreign-Source Income

02.12.2019
10 Carlton Fields Attorneys Elected to Shareholder

08.13.2018
Jordan August Co-Authors Article for Journal of Corporate Taxation on Application of Section 199A

07.09.2018
Super Lawyers Honors 81 Carlton Fields Attorneys on 2018 Florida “Super Lawyers” and “Rising Stars”

02.26.2018
Business Interest Deduction Limit: The New Code Section 163

06.23.2017

Florida Super Lawyers Ranks 92 Carlton Fields Attorneys as 2017 “Super Lawyers” and “Rising Stars”

Recognition

- Florida Rising Stars, *Super Lawyers Magazine* (2017–2020)
- *The Best Lawyers in America*, Corporate Law (2022–2024)

Professional & Community Involvement

- American Bar Association
  - Tax Section
- Hillsborough County Bar Association
- Tampa Connection, Class of 2016
- Leadership Tampa, Class of 2023
- Tax Council of Tampa Bay
- The Florida Bar
  - Tax Section
  - Real Property, Probate, and Trust Law Section

Speaking Engagements

- "‘Cracking,’ ‘Packing,’ and Other Code Section 199A Planning Considerations,” Tax Council of Tampa Bay (February 2018)
- “Florida Wills, Probate Process, and the Importance of Title,” Habitat for Humanity of Hillsborough County (February 2018 and January 2017)
- "Ethical Issues Confronting In-House Counsel in Business Transactions," Association of Corporate Counsel Symposium (August 2017)
- "Charitable Contributions of Business Interests," Tax Council of Tampa Bay (February 2017)
- "Guide to Attaining Section 501(c)(3) Tax-Exempt Status," Florida Brownfields Association Environmental Justice Workshop (August 2016)
- "The New IRS Partnership Audit Rules," Tax Council of Tampa Bay (February 2016)
- "2015 Ullman Year in Review: S Corporation Tax Update," Tax Section Annual Meeting, The Florida Bar (July 2015)

- "Administering Florida Sweepstakes, Raffles, and Contests," Tax Council of Tampa Bay (February 2015)
- "2014 Ullman Year in Review: S Corporation Tax Update," Tax Section Annual Meeting, The Florida Bar (July 2014)
- "Florida Sales and Use Tax," Lorman Education Services (August 2012)

Credentials

Education

- University of Florida Fredric G. Levin College of Law (LL.M., Taxation, 2010)
- University of Florida Fredric G. Levin College of Law (J.D., cum laude, 2009)
- University of Florida (B.S., 2006)

Bar Admissions

- Florida

Court Admissions

- U.S. Tax Court

Background

- Tax Associate, Barnett, Bolt, Kirkwood, Long & McBride, Tampa, FL (2011-2014)
- Legal Fellow for Chief Tax Counsel, U.S. Senate Committee on Finance, Washington, D.C. (2008)