

Public and Private Offerings

Overview

We represent issuers and underwriters/private placement agents in the offer and sale of equity (common and preferred stock, limited liability company interests, limited partnerships, REITs, etc.), debt (bonds, promissory notes, debt or notes convertible into equity, etc.), and hybrid securities in both small and large private and public offerings. These offerings cover a wide variety of industries and specialty areas, such community banks, insurance companies, and REITs.

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Related Capabilities

RELATED INDUSTRIES

- Banking, Commercial, and Consumer Finance
- Real Estate

RELATED PRACTICES

- Business Transactions
- Corporate Law and Governance
- Institutional Investment and Finance
- Labor & Employment
- Private Equity and Venture Capital
- Securities Transactions and Compliance